

**PREVIOUS TRANSACTIONS BY THE MEMBERS OF CATALYST FINANCIAL'S
INVESTMENT BANKING TEAM SINCE 2005**

Industry	Company Description	Status	Mandate/Structure	Size (\$)
Ag-Biotech	Natural Biological Manufacturer	Private	Consulting & Advisory	NA
Ag-Biotech	Natural Biological Manufacturer	Private	Sr A Convertible Preferred Placement	750,000
Ag-Biotech	Natural Biological Manufacturer	Private	Convertible Debenture Placement	1,300,000
Consumer Goods	Beverages/Functional Drinks	Public	Convertible Debenture Advisor	1,200,000
Consumer Goods	Beverages/Functional Drinks	Public	M&A - Asset Purchase	500,000
Consumer Good	Beverages/Functional Drinks	Public	Bridge/Mezzanine Investment	500,000
Consumer Goods	Manufacturer of Jewelry	Public	Common Stock Placement	72,701,000
Defense Products	Armor Vehicle Manufacturer	Private	Mezzanine Placement/Participation	1,500,000
Energy	Oil & Gas Funds	Private	Member Participation Units Financing	12,000,000
Energy	Independent Oil & Gas	Private	Common Stock Placement	2,155,000
Energy	Independent Oil & Gas	Private	M&A - Purchase of Production/Reserves	11,700,000
Energy	Independent Oil & Gas	Public	APO Advisory (Reverse Merger)	10,000,000
Energy	Independent Oil & Gas	Private	Debt Placement/Participation Agreement	1,500,000
Energy	Independent Oil & Gas	Public	Buyside -Purchase Oilfield Service Company	7,000,000
Energy	Independent Oil & Gas	Public	Receivable/Factor Facility	1,000,000
Financial	Asset Management	Public	Convertible Debenture Placement	12,000,000
Financial	Asset Management	Public	Acquired Control of Public Company	10,000,000
Healthcare	Biological Products	Public	Common Stock Placement	14,300,000
Healthcare	Biotechnology	Public	Common Stock Placement	20,000,000
Healthcare	Long Term Care Facilities	Private	Advisory Services	NA
Healthcare	Long Term Care Facilities	Private	Warrant Solicitation/Bridge Financing	500,000
Healthcare	Long Term Care Facilities	Private	Subordinated Debenture Financing	1,500,000
Healthcare	Long Term Care Facilities	Public	IPO Advisor/Selling Agent	7,000,000
Healthcare	Long Term Care Facilities	Public	Buyside M&A Advisor	10,000,000
Investment Partnership	Fund Manager	Private	Membership Interests Placement	5,000,000
Private Equity Fund	Fund Manager	Private	PIK Preferred Placement	1,500,000
Private Equity Fund	Fund Manager	Private	Manager	10,000,000
Real Estate Fund	Fund Manager	Private	Member Units Placement Financing	2,295,000
Real Estate Fund	Fund Manager	Private	Manager	2,000,000
Technology	Enterprise Productivity Software	Private	Mezzanine Placement/Participation	1,500,000
Technology	GPS Manufacturer/Distributor	Private	Mezzanine Placement Advisor	3,000,000
Technology	Semiconductor Equipment	Public	Sr A Convertible Preferred Stock Placement	2,160,000

The above transactions are a sample of prior investment banking engagements in which Catalyst Financial's senior Investment Bankers have participated